

Letter to Jeff West

Dear Jeff:

We appreciate your taking the time to meet with us on Wednesday. There is no substitute for a face-to-face meeting, and I am confident that we all now have a better sense of where each of us stands. We appreciate your willingness to send us the inventory of your holdings and look forward to receiving it in the near future.

We are all engaged in important work, and I want to ensure that no time and resources are wasted on unproductive activities.

Thanks again, Jeff.

Sincerely,