

USING THE REVIEW TRACK DATABASE

1. Print Request for Evidence Form
(View=*By RIF and Owner; All By RIF and Owner*)

Select the RIF number(s) of the document(s) you want; click the mouse once in the grey column to the left of the RIF number

Select **'Tools'** from the Main menu bar

Select **'Run Macros'** from the Tools menu bar

Select **'Evidence Form Processing Macro'** from the Run Macros menu

You will be prompted for two dates

First, Enter the **date the evidence is due**

Second, Enter the **date the form is sent/printed**

(Use the MM/DD/YY date format)

You will be prompted to print.

Select the **Form Override button**, then Select **'Agency Evidence Request Form'** from the Form Override menu

Select the **OK button**

Select the **OK button** to print

2. Assign Document(s) To A Meeting
(View=*By RIF and Owner; Cat. By Status*)

Expand the view *Status 4: Ready for Board Review*

Select the RIF number(s) you want; click the mouse once in the grey column to the left of the RIF number

Select **'Tools'** from the Main menu bar

Select **'Run Macros'** from the Tools menu bar

Select **'Assign Documents to a Meeting'** from the Run Macros menu bar

You will be prompted with a list of meeting dates.

Select the correct meeting date.

You will be prompted to confirm your selection.

Select **'Yes'** to proceed or **'No'** to cancel.

3. Print Board Review Forms - Red or Yellow
(View=*By Meeting; Agency and Color*)

Select the appropriate agency

Select the appropriate color (Red or Yellow) by highlighting the color and clicking on the expand '+' icon

Select the RIF number(s) you want; click the mouse once in the grey column to the left of the RIF number

Select the **Print Icon**

Select the **Form Override button**

Select the appropriate form ('Red Board Review Form' or 'Yellow Board Review Form')

Select the **OK button**

Select the **OK button** to print

4. Print Green Consent Agenda Forms

(View=Meeting Dates)

Select the appropriate meeting date by highlighting that date

Select the **Print Icon**

Select the **Form Override button**

Select the appropriate form

'Consent Agenda\ALL Green Consent'

'Consent Agenda\CIA Green Consent'

'Consent Agenda\FBI Green Consent'

'Consent Agenda\HSCA Green Consent'

'Consent Agenda\FBI Duplicate'

5. Final Determinations Forms*

(View=By Meeting with Documents Formal Notice)

Select the appropriate meeting date by highlighting that date

Select the RIF number(s) you want; click the mouse once in the grey column to the left of the RIF number

Select the **Print Icon**

Select the **Form Override button**

Select 'Final Determination Form'

* This item is performed in the Review Track Archive database, where all others items on this list are performed in the Review Track.

e:\wp-docs\meetings\prtforms.wpd